This FSG Part 2 contains information specific to your adviser and should be read together with the FSG Part 1. GPS Wealth Ltd has authorised your adviser to distribute this FSG.

Who is providing the financial services?

Your Financial Adviser is Paula Parsons (Paula).

I am an Authorised Representative of GPS Wealth Ltd AFSL 254 544 and am authorised by GPS Wealth Ltd to provide the financial services described in this FSG.

My Authorised Representative number is 239818.

What experience does your financial planner have?

I am the founder of Bright Wealth and have been an adviser for 30 years. I have a holistic approach to financial planning and have guided countless clients towards financial success. My experience and continued education allow me to provide tailored solutions to meet the unique needs of each client.
I provide comprehensive advice and dedicated support to my clients at all stages of their financial journey from starting out to retirement.

Does your adviser have any associations and conflicts of interest?

I am a sub-authorised representative of Bright Wealth Pty Ltd ABN 48 111 906 319, an authorised representative (no. 283666) of GPS Wealth Ltd ABN 17 005 482 726

Bright Wealth Pty Ltd may have referral arrangements with other professional service providers. If a client is referred to us, we may pay the referrer a fee or other benefit. We will record the details of any referral fees in the Statement of Advice we prepare for you. If we refer a client to another service provider they may pay us a referrer fee. We will only refer you to third party professionals, where we believe it is in your best interest to do so.

All fees and commissions are paid to Bright Wealth Pty Ltd.

I am a Director of Bright Wealth Accounting which provides Accounting services (a separate entity to Bright Wealth Pty Ltd) and may therefore benefit from you using their services. We will only recommend you use these services where we believe it is in your best interest to do so, and with your agreement.

Please refer to FSG Part 1, for further information on other relationships that might influence Count Limited (Count) in providing financial advice services, we will also disclose any associations or conflicts within the Statement of Advice, that we prepare for you.

What qualifications has your adviser completed?

Qualification Name
Cavendish & ICFS Specialist SMSF Course
SMSF Specialist Advisor
Graduate Diploma of Financial Planning

Authorised Products and Services

I am authorised in the following products and services:

Deposit and Payment Products – Basic Deposit Products

Government Debentures, Stocks or Bonds

Investment Life Insurance and Life Risk Insurance Products

Managed Investment Schemes including IDPS

Retirement Savings Accounts

Securities

Standard Margin Lending Facilities

Superannuation

Self-Managed Superannuation Funds

Schedule of Fees

These fees should be used as a guide only. We will discuss your individual needs and agree our fees with you before we provide advice. The actual agreed fees will depend on the complexity of your circumstances, goals and needs and the scope of advice we provide. Our fees are set out below:

- Plan preparation and implementation fees. These are the fees you pay when you have agreed to receive our advice and will be between $2,200.00 and $16,500.00, inclusive of GST, depending on complexity and scope of advice.
- Annual Ongoing service fees. These are the fees you pay when you agree to receive our ongoing advice, and will be between $3,300.00 pa and $55,000.00 pa, inclusive of GST. Our ongoing services will be agreed with you in an ongoing services agreement.

How will your financial adviser be paid for the services provided?

All fees and commissions disclosed in the FSG which are attributed to the services provided to you by your adviser are paid to GPS Wealth Ltd.

GPS Wealth Ltd will pay up to 100% of those fees and commissions to Bright Wealth Pty Ltd.

Bright Wealth Pty Ltd may pass on up to 100% of those fees and commission to Paula Parsons.

I am a Director / Employee / Shareholder of Bright Wealth Pty Ltd and am remunerated through the payment of salary / dividends.

How can you contact your financial adviser?

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Bright Wealth Pty Ltd	Mobile: 0412 462 206
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